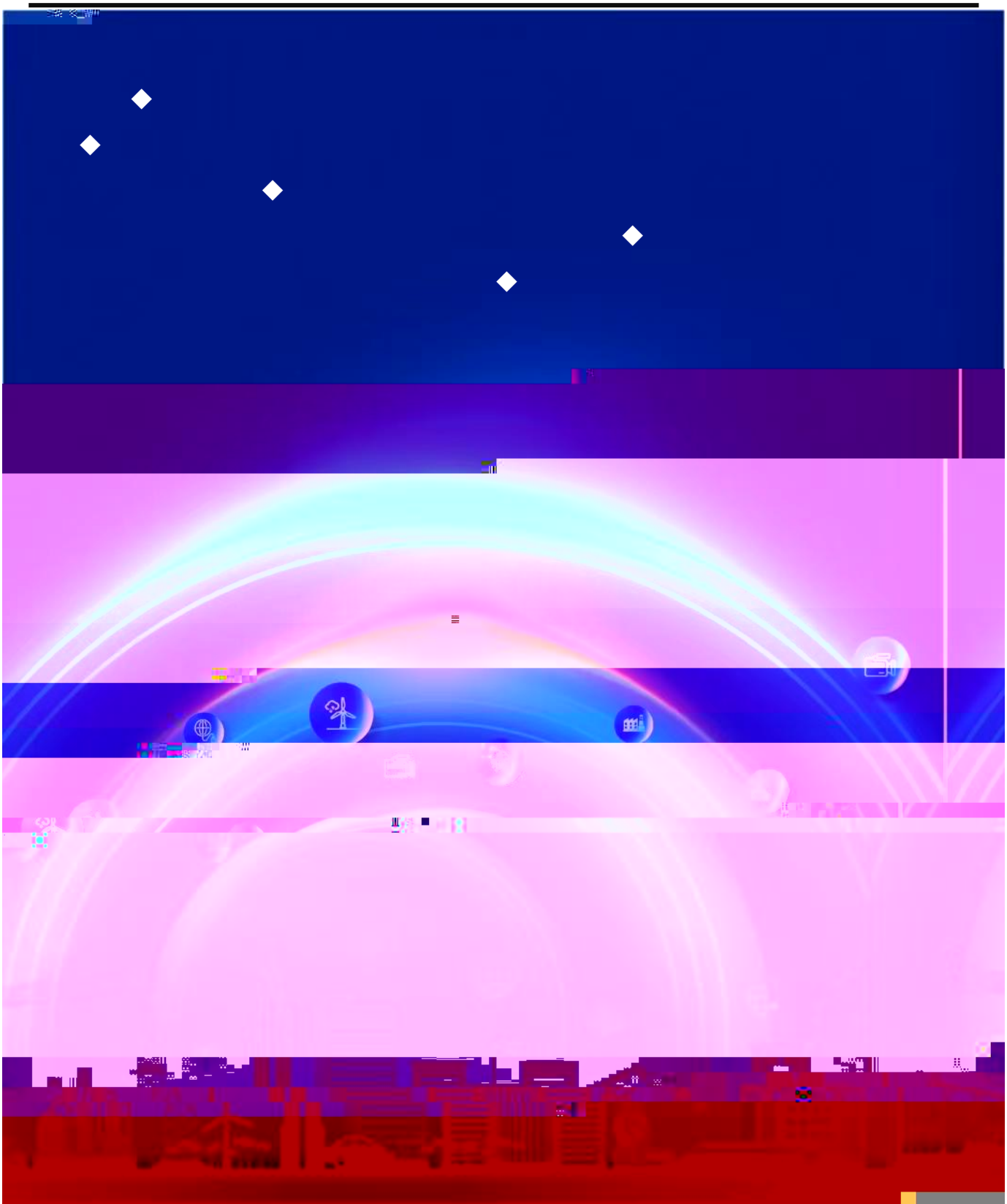


6

2024

1.0

55 “ ”

“ ” “ ”

“ ” “ ”

7 7 IPv6

2024 IPv6 “ ”

IPv6

IPv6 IPv6

IPv6

IPv6 IPv6

IPv6 2024

“ IPv6+ ” 2024

7　10

30

2026

50

1000

20

2022 3

2023 2 5.42 30 453%

10 31

1 12

2021

173 234

6

4

3

5 500

3

5

CERNET

2024 6 12 “ IPv6

”

“ ”

IPv6

- -

- -

- -

- - -

-

—

“ ”

FCC 2019

2021 2022

4 FCC

C114

963 5.06

“ ”

17

6000 600

3.15 1200

7 15 9 30

5

2027

AI

C114

2023 5 33

8% GDP 60% 2019 8

2019-2023

2023

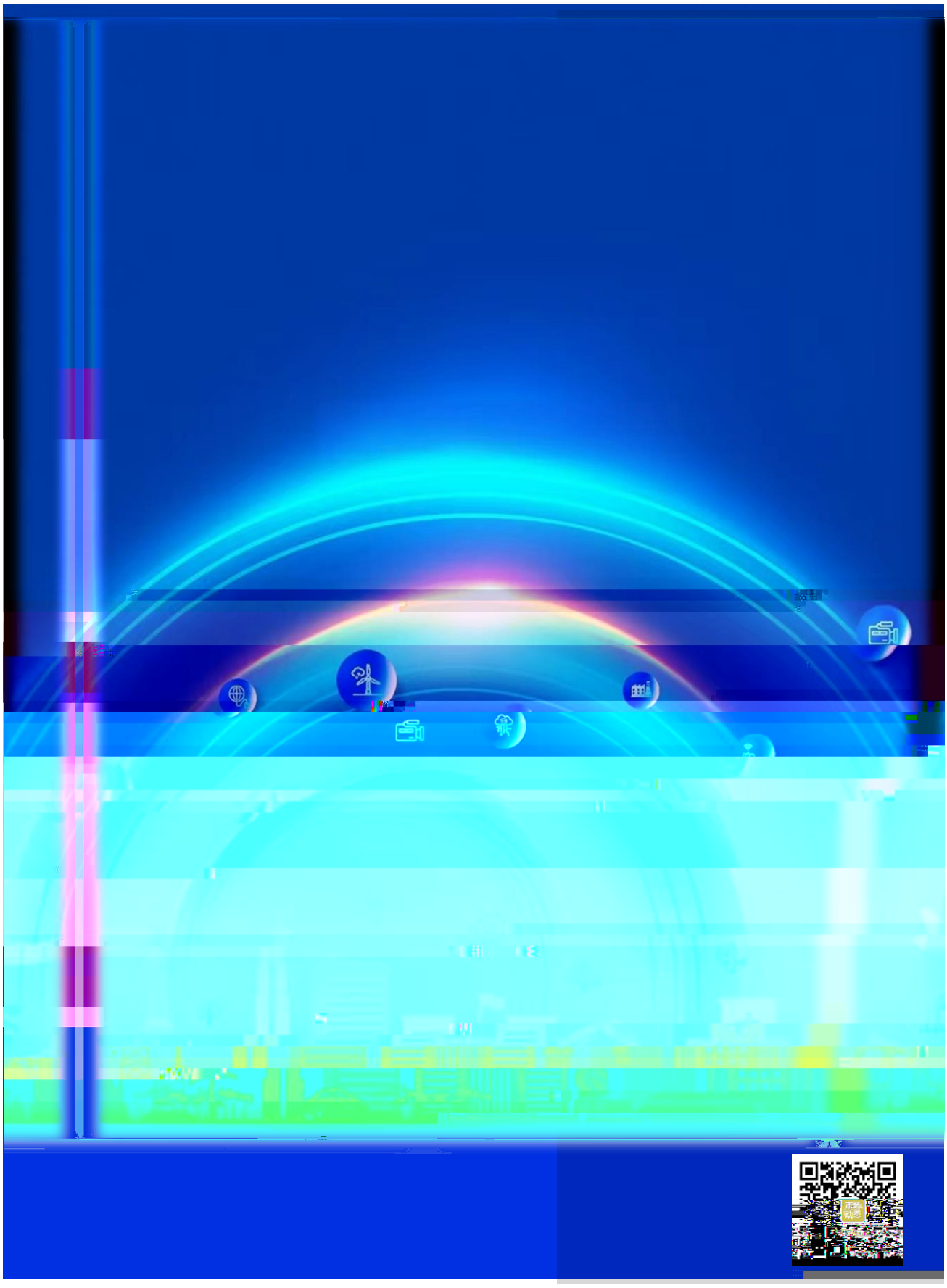
86.8% 2019 1.3 2024-2025

2024

“ AI+ ” AI genAI

Cisco SIEM Splunk AI Broadcom Carbon Black Palo Alto Networks Ủ ?

- _____
- _____
- _____
- _____
- _____
- _____
- _____
- _____



scgl@cernet.com

赛尔网络