2025 5 51



01

03
2025 03
04
2025 05
2025 05

02

“ IP ” 06
06
100 07
2024 07
08
280 EFLOPS 08

03

2025 09
09
2025 10
10

04

APNIC IPv6 50% 11
APNIC NAT IPv6 11
GARR eduVPN 11

05

2024 12
12
IDC 210 12
EDUCAUSE 2025 13

w Ό

22 1. “ ”

2. 3.

4. 5. 6.

7. 8.

9. 10.

11. 12. 13.

14. 15.

16. 17. 18. 19.

20. 21.

22.

“ ‘ ’

IPv6

” “

” “

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%

2025

6 16

2025

2025

7

“ ‘ ’

” “

”

“ IP
”

IP L4

ICT IP

IP

L4

C114

2024 2024

43255 23638 58885 15.58% 9.8%

12.9% 3.78 1.1 2.6

25.2%

2024

30 16632 38.5% 30-40

10113 42.8% 35

31497 53.5%

“ ”

“ ”

100

7 4.01

6.1% 2612 6.5%

AI AI

2024 AI

8

1 8

179% 122.64%

74.24% 72.48%

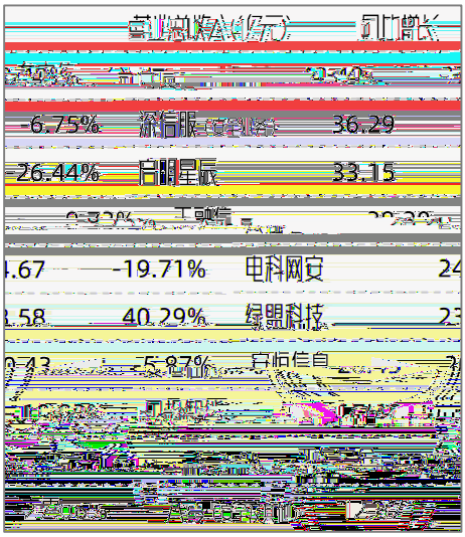
10.49%

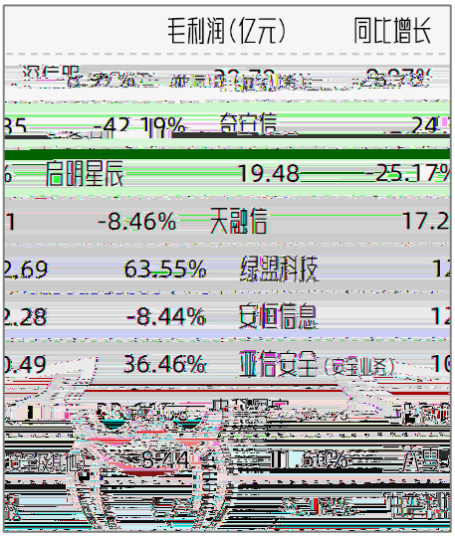
AI AI /

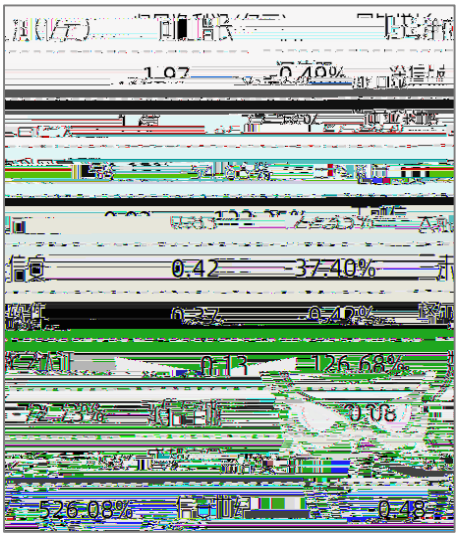
7

4921.9 3% 453.2 5.7%

2024 TOP 10







1. 2025

2027 30

1000

6

280 EFLOPS

2024

4.5

61.5% “ ”

2024 41.06

2025

4 18 2025 27

395.18 352.31

(294.48) (259.14) (226.09)

(216.22) 64.67% 30%

2025

“ 2.0 ” ,

APNIC IPv6 50%

APNIC Labs IPv6

56 IPv6 30 50%

IPv6 2025 4 22 64% IPv6

50% 45.28% 8.1

2024

2024 10

30 30

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2024

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EDUCAUSE 2025

AI

69% 72%

Wi-Fi

2023 /

+7%

AI

33% 24%

55% AI

20%

AI

EDUCAUSE

-
- 2024 +AI
- Brand Finance 2025 150
- & :2025
- & 2024

- AI



scgl@cernet.com

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CERNET